DigiCorp Labs the Secure and Decentralized

BUILDING AND SHARING THE FUTURE TOGETHER WHITEPAPER





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Introducing DigiCorp

For most businesses, blockchain, and the application of blockchain technology, remain a mystery. Even in the age of digital transformation, too many organizations are either unaware of, or unable to, harness the added value offered by decentralized blockchain. They are too busy, overwhelmed with security concerns, or simply unable to use the available technology.

Meanwhile, the sheer reliance and dependence of businesses on the internet has introduced threats and risks as they strive to digitize and economize their commercial activities and operations.

DigiCorp Labs was created to demystify these technologies for businesses, brands, and consumers; to unlock the real-world application of decentralized technology; to eliminate security threats and risks; and to enable businesses and users alike to repatriate control and ownership of their data, free from intervention by third-party service providers and other platforms.

The Metaverse

Built from the need to share data and information between people, institutions, and businesses (and the military), the non-centralized internet (INTERconnected NETwork of computers) was a level playing field that both encouraged and rewarded innovation.

But fast forward from its origins in the 1950s to today, and we find the modern internet to be a highly centralized network of a few digital giants, a far cry from its original ideals.

Digicorp is dedicated to reviving those original values: equality, inclusivity, and digital innovation to all, with the creation of the DigiMetaverse. An ever-expanding network of real-world digital innovations and solutions for both businesses and consumers, the DGMV token powers Self-Sovereign Identity (SID) for users, and the DigiMetaverse meets the challenges which have resulted from the highly centralized digital world that we have today, including, but not limited to:

Security risks: We remove single points of failure to deliver world-class digital and physical security, in order to protect and control information and access.

Unfair distribution: Centralized delivery of services, while highly effective, too often results in the unfair distribution of assets and resources.

One-sided terms and conditions: The acceptance of these terms in centralized systems protects the giants, not the individuals, who have no choice but to accept or otherwise be prohibited from participation.

Competition conquests: Because of the fierce competition to keep consumers within their own respective 'walled gardens,' interoperability is neither profitable nor beneficial to the providers of centralized services. This forces consumers to join and identify themselves in multiple communities, often losing control of their data in the process.

We are building the DigiMetaverse in answer to all of this - by being none of it.



The DigiMetaverse Vision



Our vision is influenced by several aspects of the digital world, including the Metaverse; the Fourth Revolution; cryptocurrency usage; Web 3.0; and Internet 4.0. These have facilitated the development and realization of our business-centric vision:

Delivering the DigiMetaverse: our blueprint to the inherently secure, people-centric, value creation-focused web of tomorrow

Delivering real-world enterprise solutions, on top of the foundational elements of the Metaverse, provides practical and measurable value. This allows users access to and controlled usage of the Metaverse, while enabling forward progress in parallel with further innovative development.

We are facilitating sustainable and connected ventures to create, enable, and deliver real-world value, providing innovative, inclusive digital experiences for all. The following vision-focused pillars are our guiding principles:

Demystifying blockchain, decentralized grid, and other technologies to unlock value for businesses and users: to everyone, everywhere.

A vested, connected, and collaborative community of like-minded blockchain technology and business experts and partners.

Reliable self-sovereign-secured technology and services, ensuring privacy and control over all data.

Delivering the DigiMetaverse

Designed to benefit investors and deliver value to enterprises, brands, consumers, institutions, organizations, and communities, the DigiMetaverse is an open, transparent, and interoperable ecosystem powered by our utility token, \$DGMV. In response to the challenge of delivering business value today, while developing technologies that will enable the full vision of the DigiMetaverse, we have taken a two-step tactical approach.

Step 1: The first step was the creation of our three core business units: DigiThree, DigiLife, and DigiAcademy/DigiWare, as depicted in the following diagram.

While there are overlaps in their respective offerings, each business unit delivers SID-secured services for the DigiMetaverse, with a clear, focused division of user types, solutions, and markets.



Our Core Technologies



Step 2: The second step, enabled by our DigiThree partnership with ThreeFold, is the rapid provision of a portfolio of quantum-secure enterprise applications devised to enable and deliver a step change from the services that dominate the international market today, by utilizing the DigiByte blockchain.

The DigiMetaverse Non-Custodial Wallet and Self-Sovereign Identity

The Self-sovereign Identity (SID) digital asset wallet enables easily accessible, highly secure DigiMetaverse entry allowing consumers, organizations, and brands to:

- Protect their identities online;
- Store, manage, and control digital assets, including cryptocurrencies, NFTs, and personal data of all forms and formats;
- Access the services and leverage the privacy options of the DigiMetaverse.

The following is a brief description of the DigiCorp business units tasked with delivering version 1.0 of the DigiMetaverse:

DigiThree: Quantum-Secure Decentralized Enterprise Solutions

DigiThree is focused on the rapid deployment of a suite of cloud-based, highly secure, decentralized enterprise solutions using the DigiByte blockchain, accessed via the Metaverse Wallet.

A joint venture between DigiCorp and our strategic technology partner, ThreeFold Tech, DigiThree leverages the ThreeFold Grid, a fully decentralized, sustainable, and autonomous computing and storage utility that serves as the digital substrate to the DigiMetaverse. It is a high-availability peer-to-peer internet across the DigiMetaverse: a transparent, highly-accessible, and decentralized architecture with storage, data sharing, and communication tools.

DigiThree enables the streamlining that businesses are seeking in their digital transformations, with secure processes that ensure audit and validation readiness and automated, tested, trust-guaranteed activities that reduce user intervention.

DigiThree delivers quantum-secure blockchain solutions to enterprises, offering practical applications of blockchain and decentralized technologies for real-world business requirements, such as Video Conferencing, Secure File Management and Storage Services, and Business-Secure Web Browsing. DigiMetaverse products and services can be purchased either by subscription or on a pay-for-use model requiring no upfront expenditure.

Secure P2P Video Conferencing

Secure, encrypted direct video conferencing services using a decentralized model, eliminating the need for third-party providers.

Pioneering ultra-scalable, peer-to-peer, 100% private video communication services that are robust, reliable, and consistent. DigiThree video conferencing surpasses our competitors and removes any reliance on them. We do this by not only offering world-class services to replace them, but also by providing absolute control of calls, recordings and transcripts to the business, ensuring that all data and records remain 100% secure and under the control of the data owner.

Quantum-Secure Storage and Solutions

Safe and secure data vaults are critical: our quantum-secure storage solutions meet the challenges of managing the exponential growth in both data storage requirements and compliance reporting by securing the data which drives the global business operations of our enterprise users.

DigiThree eliminates data storage-related security risks and threats with reliable, sustainable, easy-to-integrate solutions to the real-world needs of our users. To facilitate this, our product portfolio includes:

- Quantum-Secure Storage: Simple enterprise and user-level storage and file sharing
- Backup data and Data archiving: Secure and controlled to streamline operations
- Secure Log storage: Monitored and defended log file storage and archives

DigiCorp Labs



Secure Browsing

Secure, high-speed encryption and threat-resistant web browsing: the DigiThree answer to mitigating the security risks in what are now mission critical, remote communications between and across businesses and employees as well as their supply chains and client bases.

DigiThree secure browsing is the most robust, reliable alternative available to mitigate risks from this latest high growth security threat vector.

Current Engagements: DigiThree are currently operating several proofs of concept with large global enterprises. DigiThree solutions will be available on both subscription and pay-asyou go models, with no requirement for upfront expenditure.

DigiLife: Secure Consumer and Brand-focused Ecosystem

To pioneer value-driven use cases of DigiMetaverse wallet-managed SID, DigiLife will leverage the enterprise-level power of the DigiMetaverse and its secure, decentralized technologies into the consumer and brand space. Delivering inclusion and fostering the creation and provision of value-adding services, DigiLife provides a secure ecosystem for controlled brand and consumer interactions and enables consumers to fully own and control their data.

While the NFT market of today is relatively small and very much focused on art, DigiLife is creating value propositions for businesses, brands, and consumers with a broad set of alternative use cases for Non-Fungible Tokens.

Metaverse Non-Custodial Wallet

Shaping brand and consumer use of the DigiMetaverse wallet, the DigiLife ecosystem provides NFT and other digital asset creation and management capabilities, allowing users to earn, own, issue, design, certify, showcase, send, receive, trade, exchange, and manage NFTs and other digital assets. The Metaverse wallet provides integration and access to Metaverse applications, services, and solutions.

DigiWare and DigiAcademy: Community-Enabled Expansion

DigiWare provides DigiByte technological integration and facilitation with all DigiCorp services. Working in close developer and operational partnership with ThreeFold and DigiByte, DigiWare facilitates the DigiCorp services through a range of foundational blockchain development tools including, but not limited to, hardware infrastructure; DigiByte blockchain technology and the DigiAssets layer; DigiMetaverse wallet technology; communications protocols; and Application Programming Interfaces (APIs).



Any business can tap into this technological resource in order to progress their own blockchain ambitions.

DigiMetaverse Smart Layer

DigiMetaverse Smart Layer is a robust, detached transaction-based layer built on top of the DigiByte blockchain. It will benefit from DigiByte's incredible block time, and can be programmed with a solidity-based language, allowing the creation of complex smart contracts.

In terms of transaction speed and documentation, this Layer-2 protocol aims to be like Ethereum. However, with \$DGMV as gas, and by having no central authority and using the secure proof-of-work network of DigiByte as a Settlement Layer, it will be cheaper and more decentralized.

DigiAcademy will include an online training platform, blockchain, and digital assets targeted to attract developers to our technology. DigiAcademy will include live streamed classes, industry-leading content, tutoring for students, and opportunities to collaborate on blockchain projects.

While this will be available to individuals, we will also be partnering with technical universities and other institutions to share knowledge and collaborate on mutually beneficial blockchain avenues.

These decentralized communities aim to revolutionize social, financial, and political systems through a unique blend of collaboration and transparency, including participation in governance. Enabled by user holdings of DGMV tokens, DigiCorp will offer opportunities for users and community members to express views and preferences regarding the DigiMetaverse.

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DigiByte

A note on the DigiByte Blockchain

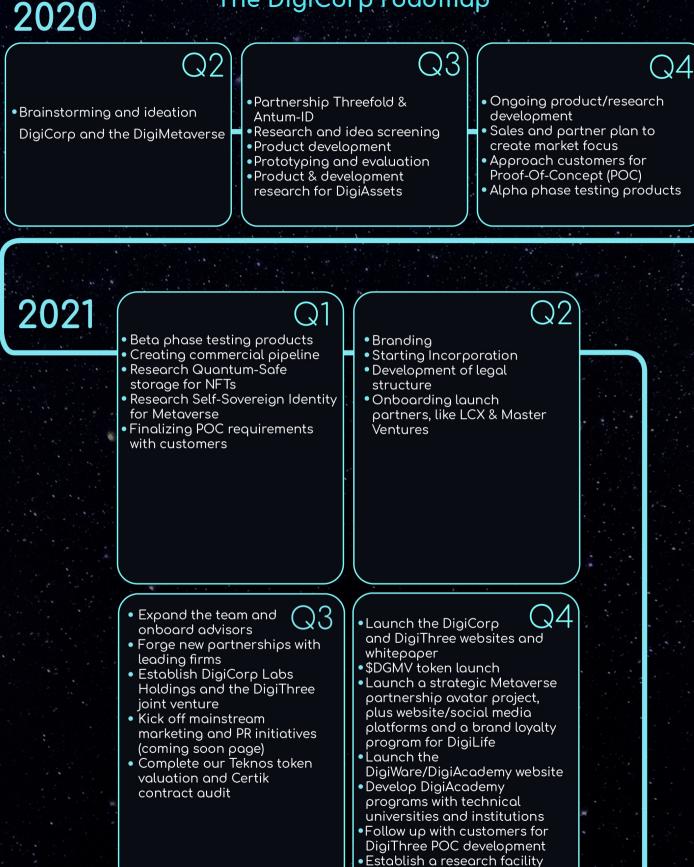


This decision was based on a solid match of capabilities that meet our current and future requirements; on the strengths of long-standing, trusted inter-team relationships; and on a commonality of vision and ethos across all partners, as well as their track record of continuous improvement and ongoing innovation since 2014.

DigiByte delivers fast transactional performance and low fee structure within a truly decentralized architecture. DigiCorp will utilize the core capabilities of secure authentication and digital validation and verification, and will work with our developers and joint communities to help deliver DigiByte digital assets and smart contract capabilities.



The DigiCorp roadmap





We have also created a road map to show the innovations we will be working on together over the next two years.

2022

List \$DGMV token on several CEX/DEXs

DigiThree:

- Launch ID-secure integrated authentication; peer-to-peer video conferencing; QSFS private file store; and quantum-safe corporate backup and archiving
- Develop our EU, North America, and APAC sales channels

DigiLife:

- Launch Secure Password and Secure ID
- Onboard further partners
- Complete Metaverse SID integration
- Launch the Metaverse wallet integrated SID and digital assets

DigiWare/DigiAcademy:

- Development of the DigiMetaverse Smart Layer
- Carry out global talent scouting
- Collaborate on mutually beneficial blockchain valleys

2023

- DigiThree: Ongoing business & product development
- DigiThree: Developing enterprise data lakes with AI capabilities
- DigiThree: Business development in the US
- DigiWare: Developing the experience pipeline
- DigiWare Developing a toolchain with high availability APIs
- DigiWare: Developing a landing site with high quality content
- DigiWare: Developer and enterprise support services
- DigiAcademy Online blockchain and digital asset education,
- collaboration, and content creationDigiLife: Metaverse avatar platform project

2024 AND BEYOND ...

• DigiLife: Creation of personal data lake with AI capabilities

Updates on more business, product, and application development for 2024 and beyond will be produced over the course of the coming months & years.



The journey



The development and growth of the DigiMetaverse by DigiCorp, our partners, and our community is being driven by our three business divisions. Each of these will follow a path to expansion and delivery across the DigiMetaverse, with focused agility and adaptability that ensures that each business can independently react to market conditions and opportunities.

Our roadmap has a long (currently unrevealed) list of future enterprise and consumer applications, solutions, and services, as well as other innovative DigiMetaverse enhancements. DigiCorp plans to implement and sponsor a broad range of strategies to drive momentum for this growth.

While each new application or service adds utility to the \$DGMV by powering secure B2B, B2C, and C2C transactions, the following strategies have been designed to deliver further support to the expansion of the DigiMetaverse, tapping into markets that are already sizable, but far from reaching their full potential. These strategic approaches include, but are not limited to:

Partnerships

The partnerships to be developed, building from our foundation partnership with ThreeFold, will spur innovation while delivering on issues such as scalability, usability, and regulatory compliance.

Community collaboration, new ventures and knowledge sharing

DigiCorp's experienced team of blockchain developers will deliver collaborative DigiByte blockchain innovations, facilitated by DigiWare APIs. Our community is also the focal point for both the recruitment and creation of the expertise and knowledge required to grow the Metaverse with the resulting collaborative ventures.

Research and development

DigiCorp, particularly DigiThree with quantum-safe storage, DigiWare, and DigiAcademy, will focus on building Quantum-Safe, Decentralized Technology and solutions. The focus will be on blockchain infrastructure, accessed securely via the Metaverse, in order to meet a broad spectrum of industry requirements and deliver full ownership and control of all data and digital assets.

Consulting and professional services

Technical consultancy services, focused on decentralization, self-sovereignty, and privacy by design, to support our partners with market exploration, core development, and B2B commercialization that leverages the DigiMetaverse.



The DGMV token

A utility token by design, DGMV, in conjunction with user SID, unlocks access to a portfolio of enterprise and consumer services and intellectual property in the DigiMetaverse, securely enabling:

- Access to the DigiMetaverse
- Gas for the DigiMetaverse Smart Layer
- Loyalty-derived community participation in Metaverse governance
- Loyalty-based token rebates for application and service customers
- On-demand and subscription payments for services
- Wallet-based SID management
- User management and off-platform trading of crypto, NFTs, and other digital assets
- Owned-data collection and management
- Hashing on the DGB blockchain
- Other utility to complement ongoing Metaverse development

As DigiCorp service uptake increases, demand for the DGMV utility token will grow, leading to high velocity demand and token scarcity.

Mechanics and Model

\$DGMV is a pure utility token, based on the ERC-20 standard and issued on the decentralized Ethereum mainnet. The ERC-20 standard is fit for purpose, including wide access to an extensive ecosystem of token users and investors.

As a blockchain-agnostic organization with agility as a core value of the business, and a strong commitment to the DigiByte blockchain. In future, we aim to migrate the token to the DigiMetaverse smart layer on the DigiByte Blockchain, subject to investor and community discussion and agreement.



The Process and Offer

The target DGMV token sales price presents three options, which have been set at \$0.21, \$0,30, and \$0,36 per token, depending on the lock-up period and vesting schedule.

DigiCorp will issue 1 billion DGMV tokens, to be allocated as per the below.

Private Token Presale

The private sale of the DGMV token:

- Is reserved for strategic partners.
- Offers a maximum 9% of the total token supply.
- Will offer DGMV tokens at discounts ranging from 17% to 72%.
- Will offer a minimum private sale participation of \$500 for the seed round and \$100'000 for the first presale round (strategic investors), with a maximum of \$5'000'000 and a minimum participation of \$5'000 for the second presale round (key opinion leaders).
- Will be allocated with tapered vesting.

Public Token Sale

The public presale will be held shortly after the private sale and will offer a maximum of 5% of the total token supply.

Please direct inquiries regarding DigiCorp token opportunities to info@digicorplabs.com

Tokenomics:

- Private Sale Allocation: 9%
- Public Sale Allocation: 5%
- Team 12%
- Advisors: 9%
- Rebates: 15%
- Ecosystem and Referrals: 10,5%
- Exchange and MM: 10%
- General Reserve: 5%
- Research: 7,5%
- Marketing and Operations: 17%

TOKEN ECONOMICS

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Key Information on the Issuer

LCX is a regulated, compliant, secure blockchain company established in 2018 and headquartered in Vaduz, Liechtenstein. As a Trusted Technology Service Provider registered under the Blockchain Laws (TVTG), LCX AG, the company behind LCX.com, is required to comply with the KYC/AML/CFT standards under the Due Diligence Act and is supervised by the Financial Market Authority in Liechtenstein ("FMA").

LCX has obtained 8 crypto-related registrations by the Financial Market Authority Liechtenstein, TT Exchange Service Provider, TT Token Depositary, TT Key Depositary, TT Price Service Provider, TT Identity Service Providers, Token Generator, Token Issuer on its own, and Token Issuer on behalf of the clients.

LCX is the Issuer of \$DGMV and facilitator of the DGMV token sale. This includes the smart contract development and creation in LCX's role as Token Generator, investor identification in LCX's role as TT Identity Service Providers, secure custody in LCX's role as TT Token Depositary and TT Key Depositary, and listing DGMV on the LCX Exchange in LCX's role as TT Exchange Service Provider.

LCX's token sale manager and comprehensive crypto compliance suite empowers DigiCorp Labs to manage the DGMV token sale in a compliant manner. LCX's advanced Crypto Compliance Suite comprises Know-Your-Customer (KYC), Anti-Money-Laundering (AML), and Blockchain Analytics (KYT). LCX processes facilitate quick and automated investor onboarding for private and public token sales.

Key Information on Token Sale Economics

The main minting supply is 1 billion DGMV. Prior to the main public sale, a private sale of 90 million DGMV will take place. Proceeds from the sale of DGMV will go primarily towards technological development, both direct and with our partners, and marketing.

Token sale start date:

- Private sale, beginning of October 2021
- Public sale, estimated at the end of October 2021

Token sale duration: Ongoing

Currencies accepted: BTC, ETH, USDC, EURO, DGB

Token Type: ERC20





Use of Funds

The following chart illustrates the current view of how DigiCorp will allocate and apply the funds raised to facilitate the development and delivery of the token ecosystem, the Metaverse, and the solutions within.



- **41%** Product Reserach Development
- 12% Investment in Infrastructure DigiMetaverse Grid (Threefold)
- 9% Academy & Community Development
- **12%** Operations and Administration
- 19% Marketing and Sales
- **7%** Legal and Contingency

DigiCorp Labs DigiMetaverse Whitepaper



The Team

Diverse yet complementary professional and cultural backgrounds; a shared vision for the Metaverse; collaborative viewpoints; great chemistry; and a strong mix of skill sets. Introducing our core team.

Jozua van der Deijl - Chief Executive Officer (CEO), Founder DigiCorp Labs

Jozua is a seasoned leader with a proven track record of sales within the tech industry. He is highly qualified to lead DigiCorp and deliver the secure solutions of the future.

Rudy Bouwman - Chief Blockchain Operations Officer, Founder DigiCorp Labs

His executive-level experience across the EU IT sector and his senior role with DigiByte Blockchain Technology positions Rudy as the bridge between customers and technology.

Chantal Kusters – Chief Metaverse Officer, Founder DigiCorp Labs

With a media and publishing background focused on growth and product innovation, Chantal brings a focus to deliver brand-centric business solutions utilizing NFTs and digital assets.

Hans Zandvliet – Chief Information Security Officer (CISO), DigiCorp Labs

With experience across Human Resources, Business Development and IT, Hans applies broad product, partner and sector expertise to mitigate human, data, technology, and security risks.

Weynand Kuijpers - acting Chief Technology Officer (CTO) DigiThree, Co-Founder DigitThree

A rocket scientist who spent two decades building the internet as we know it and now wants to bring it back to its original concept: by people for people. Co Founder, Threefold Tech NV.

Chris Hutton – acting Chief Operations Officer (COO) DigiThree, Co-Founder DigiThree

Co-Founder, Threefold Tech NV. A wealth of experience in tech startups and corporate OEM's. Specializes in strategic operations and business development with a legacy of matching new innovative technologies with developing market opportunities.

Yoshi Jäger – Lead Blockchain & Metaverse Wallet and Smart Layer Developer, DigiCorp Labs

Ambitious Senior Blockchain Engineer located in Munich, Germany. Long-term experience in C/C++, Mobile- & Web Development (Swift, React-Native), Rustlang and Cryptography.



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Jan Muldermans - IAM & Decentralized Digital Identity specialist, DigiCorp Labs

Founder of Antum with a focus on the architecture and implementation of Blockchain-based identities, passwordless authentication, next-level password managers that do not need to store passwords.

Hans Timmerman – Chief Data Officer

Delft electrical engineer who spent his life working on the front-end of technology. Worked as manager or director in electrical engineering, aerospace, communications, consultancy and finally, as CTO for many years at EMC, later Dell EMC. Also active as a director at a datamining company, and an advisor, writer and speaker.

Keimpe Paulus - Lead Expert Enterprise Solutions, DigiThree

Keimpe has held several positions in Services Delivery and leading (pre)sales roles. He has developed expert insights in IT architectures and gained extensive knowledge of Software Defined Datacenter solutions, including Cloud Design and Infrastructure Optimization.



Advisors

Barry Morrison

Barry has over 35 years of Global Leadership with a proven track record of transformation and delivering results. He has held several senior leadership positions at Hitachi, GE, EDS and Digital Equipment, including leading Hitachi Vantara (HDS) as SVP and GM Americas and EMEA.

Chris Lovgren

With previous positions as managing director at ING, Director UBS Investment Bank and Vice President at Société Générale, Chris has 25 years' banking experience with a focus on debt capital markets. He has held positions in France, the Netherlands, and the UK. He now holds a global management position in debt capital markets at a leading financial institution. Throughout his career, Chris has been a member of various executive committees in the areas of Fixed Income and Portfolio Management, with a specific focus on the syndication of credit for leveraged buy-outs, infrastructure, real-estate, aviation, and global trade.

Jared Tate

Jared learned the basics of computer programming and web design at an early age from his mother, a computer scientist charged with maintaining sophisticated nuclear computer systems for the US Government. Jared is the Founder and creator of the DigiByte Blockchain and author of 'Blockchain 2035': The Digital DNA of Internet 3.0. He is a visionary entrepreneur and fighter for true decentralization and self-sovereignty.

Kristof De Spiegeleer

CEO, Threefold.io, a humanist and motivated serial entrepreneur. Programming since he was 10 years old, he is passionate about helping make the world a better place. For the past years, he has been laying the foundation for a decentralized internet, building the next generation of IT infrastructure. He believes that respect & transparency are the basis for solid business, and that doing good for the world, while providing return for investors, can co-exist.

Monty C. M. Metzger

Monty C. M. Metzger is an internet veteran and acclaimed thought leader on the future of digital. Monty is CEO and Founder at LCX with 23 years in technology as an advisor, venture capital investor, and serial entrepreneur.

Pete Carroll

Founder and CEO of Grow and its sister companies: Grow Studio, Grow Labs, Grow REIT, and charitable foundation, Grow Strong.

A radical creative thinker, thought leader and industry influencer with a passion for accelerating innovation, information and integrity – both in the crypto space and across the world.

Kyle Chassé

Founder & CEO at Master Ventures & PAID Network. Kyle Chassé is a cryptocurrency and blockchain industry veteran and technology entrepreneur. Kyle brings together the best in breed teams to build out blockchain infrastructure projects with the intention of bringing legitimacy to the blockchain space.

Dane Hoy

Managing Partner at Master Ventures. Entrepreneur with a passion for building and funding blockchain infrastructure.



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Rutger Krijnen

Rutger is a 20 years experienced Program Manager with a demonstrated history of success in the IT and Telecommunications industry. As part of the DigiByte Core team and Foundation, he has been proven to be a great bridge between community and development.

Jedidiah Taylor

Jedidiah has 10+ years in private equity and venture capital as both an analyst and a GP. Having created, led and invested in more than 100 tech startups, his wealth of knowledge and experience is more than impressive. He has worn every C level hat imaginable, which enables him to advise companies in every aspect of their business.

Mao Lin Liao

CEO & Founder of REBLIKA. Mao is a Digital Human expert & speaker. His work for Terre des Hommes' Sweetie campaign has been rewarded with twelve golden lions and the Grand Prix for Good at the Cannes Lions International Festival for Creativity, the equivalent of the Oscars for the communications industry.

Daniel Steeves

Daniel applies forty years of international cross-sector experience to strengthen business models and Tokenomics to enable ICOs with clear value perception for partners and investors.



Contacts

Please direct questions or comments to the team at the DigiCorp Labs website: www.digicorplabs.com, email: info@digicorplabs.com, twitter @Digicorplabs.com, twitter @Digicorplabs.

Business Registrations and Mailing Addresses

DigiCorp Labs AG

Ilncorporated as a public Limited Liability company under the relevant laws of Liechtenstein and registered under the name:

DigiCorp Labs AG with Company Registration No: FL-0002-667.473-6

DigiCorp's AG Registered Address is:

Herrengasse 6

9490 Vaduz

Liechtenstein

Digicorp Labs Holding BV

Incorporated as a private Limited Liability company under the relevant laws of The Netherlands and registered under the name:

DigiCorp Labs Holding BV with Company Registration No: 83569545

DigiCorp Labs' Holding BV Registered Address is:

Alexanderveld 5-9

2585 DB The Hague

The Netherlands

Digicorp Labs BV

Ilncorporated as a private Limited Liability company under the relevant laws of The Netherlands and registered under the name: DigiCorp Labs Holding BV with Company Registration No: 83930078 DigiCorp Labs' Holding BV Registered Address is: Alexanderveld 5-9 2585 DB The Hague The Netherlands

DigiThree Labs BV

Ilncorporated as a private Limited Liability company under the relevant laws of The Netherlands and registered under the name: DigiThree BV with Company Registration No: to be advised DigiThree BV's Registered Address is: Alexanderveld 5-9

2585 DB The Hague

The Netherlands



Disclaimer

This Whitepaper introduces DigiCorp to a cross section of our business and consumer users, crypto investors, and across our international community of partners and collaborators. It is for informational purposes only.

The DGMV token as detailed herein is not to be mistaken for anything other than a simple utility token (please see also Legal Statement in the appendices). It can and will only be used to access services provided by DigiCorp and, possibly, its partners.

These pages contain a summary of the DigiCorp business and technology model and an overview of the future \$DGMV token offer, which will be separately conducted to raise funds for the development and commercialization of products and services. This business summary is not binding; the token overview is subject, now and in the future, to any required changes as a result of regulatory and compliance laws.

None of the information or analysis presented is intended to form the basis for any investment decision: no specific recommendations are intended and this document does not constitute an offer of any form.

DigiCorp AG expressly disavows any and all responsibility for any direct or consequential loss or damage of any kind whatsoever, arising directly or indirectly from:

(i) reliance on any information contained in this document;
(ii) any errors, omissions, or inaccuracies in any such information; or
(iii) any action resulting therefrom

Risk disclosures will be made available prior to the beginning of the token sale.



DigiCorp Labs the Secure and Decentralized METAVERSE

BUILDING AND SHARING THE FUTURE TOGETHER WHITEPAPER